

Ref: DCS/AMAL/AM/TRD/1613/2015-16

August 12, 2015

The Company Secretary,  
**Kaya Limited**  
23/C, Mahal Industrial Area  
Mahakali Caves Road, Near Paper Box,  
Andheri East,  
Mumbai - 400 093

Dear Sir,

Re: Listing of 1,28,97,100 Equity shares of Rs.10/- each of Kaya Limited

With respect to the various letters and email resting with Letter dated August 12, 2015, we have pleasure in advising that effective from Friday, August 14, 2015, the equity shares of the company are listed on the Exchange through 19(2)(b) route and members of the Exchange are permitted to do business in the equity shares of your Company. We enclose herewith a copy of the Notice No. **20150812-2** dated August 12, 2015 issued in this regard to the trading members of the Exchange for your information.

1. The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
2. The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

If you require any further clarification, please feel free to contact Mr. Nitin Pujari on Tel. No. 022-2272 8398.

Yours faithfully,



**Nitin Pujari**  
Manager



**Pooja Sanghvi**  
Asst. Manger

Encl.: As above



No. 20150812-2

**NOTICE**

**Sub: Listing of Equity Shares of Kaya Limited**

Trading Members of the Exchange are hereby informed that effective from Friday, August 14, 2015, the equity shares of Kaya Limited shall be listed and admitted to dealings on the Exchange in the list of 'T' Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

**Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.**

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	: <b><u>Kaya Limited</u></b>		
Registered Office	: 23/C, Mahal Industrial Area, Mahakali Caves Road, Near Paper Box, Andheri (E), Mumbai – 400 093 Telephone: 022 66195000 Fax: 022 66195050 : Email ID: investorrelations@kayaindia.net : Website: www.kaya.in		
Company Secretary & Compliance Officer	: Ms. Almas Badar  <u>Investor Designated Email ID:</u> : Email ID: investorrelations@kayaindia.net; complianceofficer@kayaindia.net		
Securities	: 12897100 equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement		
Distinctive numbers	: 1 to 12897100		
Scrip Code	: 539276		
Group	: T		
Market Lot	: 1		
Face Value & Paid up value	: Rs.10/- each fully paid		
Scrip ID on BOLT System	: KAYA		
Abbreviated name on BOLT	: KAYA		
ISIN No.	: INE587G01015		
Lock-in details	No. of Shares	Dist. Nos.	Lock-in upto
	1467520	4691589 to 6159108	14/08/2018
	1111900	6159109 to 7271008	14/08/2018



1. The brief particulars of the Scheme of Arrangement are as mentioned below:
  - a) The Scheme of Arrangement of the Company was approved by the Hon'ble High Court of Bombay vide its Order dated 18/04/2015.
  - b) Appointed Date: April 01, 2014.
  - c) Effective date: May 13, 2015.
  - d) Date of Allotment: June 1, 2015.
  - e) Pursuant to the Scheme of Arrangement between Marico Kaya Enterprises Ltd and Kaya Ltd and their respective shareholders and creditors for amalgamation of Marico Kaya Enterprises Limited with Kaya Ltd. 1 equity share of Rs.10/- each of Kaya Ltd. issued for every 1 equity share of Rs.10/- each held in Marico Kaya Enterprises Ltd. The issued, subscribed and paid-up equity capital of the company post arrangement is Rs.128971000/- consisting of 12897100 equity shares of Rs.10/- each.
2. As per Exchange Notice No. 20150520-6 dated May 20, 2015, Marico Kaya Enterprises Ltd had fixed Record Date as May 27, 2015 for giving effect to the Scheme of Arrangement.
3. The Information Memorandum containing all the information about the company can be viewed at <http://www.bseindia.com/corporates/soa.aspx?expandable=1>
4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

**Link Intime India Pvt. Ltd.**

Pannalal Silk Mills Compound,  
C-13, Lal Bahadur Shastri Rd.  
Sadan Wadi, Bhandup (W),  
Mumbai – 400 078

**Phone No:** 022 5963838

**Fax:** 022 5946969

**Contact Person:** P Evelin Subalatha

**E-mail:** [rnt.helpdesk@linkintime.co.in](mailto:rnt.helpdesk@linkintime.co.in)

**Website:** [www.linkintime.co.in](http://www.linkintime.co.in)

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure I.

In case the trading members require any clarification on the subject matter of the notice, they may please contact **Mr. Nitin Pujari on Tel. No. (022) 2272 8398.**

**Nitin Pujari**  
**Manager**